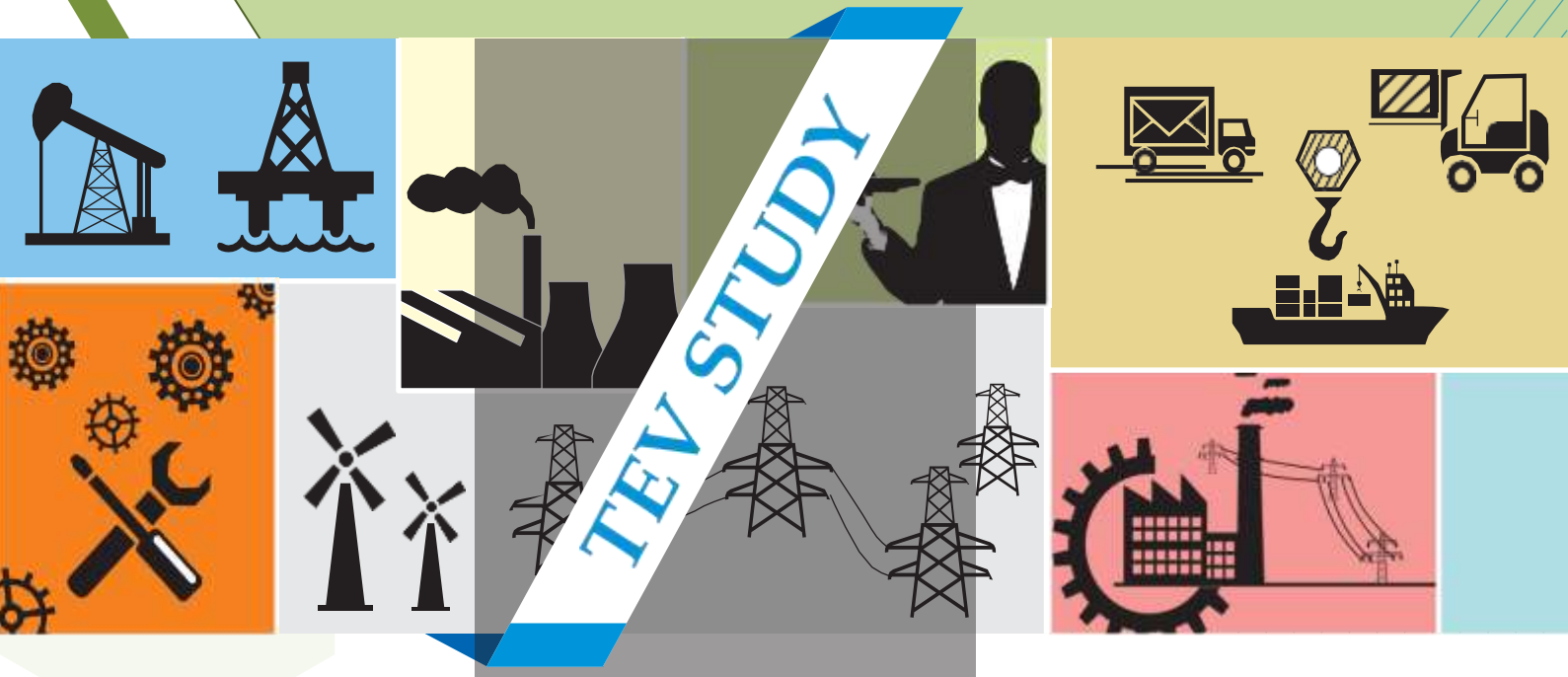




V TECHNOCON CONSULTANT PRIVATE LIMITED

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About Us

- V Technocon consultant Pvt Ltd offers Projects management, Financial, Industrial, and Technical all under one roof.
- Strong understanding of **RBI / Govt. norms**
- Closed more than 50+ transactions across various sectors.
- Dedicated team of **research analysts** focused on sectors such as **energy, infrastructure, real estate, consumer durables, power, healthcare and hospitality.**
- Experienced team of **ex-bankers, engineers** and chartered accountants.
- Experience in conducting **viability studies of Restructured** accounts.

Techno-Economic Viability

- Techno Economic Viability (TEV) study of a project encompasses the evaluation of a project with respect to its technological feasibility and economic viability, basis which the project is recommended for selection, modification or rejection.
- TEV study evaluation is to assist lenders/investors to take a view on the acceptability of the degree of risk involved in a project.
- It takes into account a critical analysis of managerial capability, technological risk, market risk, regulatory risk, financial risk, etc.
- VTCPL is empaneled consultant with more than 08 banks & financial institutions for conducting TEV studies across various sectors pan India.

Content of TEV Report

Managerial Capability

- About the company – Past Record.
- Background of the promoter – Business Profile.
- Details on qualification/experience of key personnel employed in the business/industry.

Technical feasibility

- Assessment of the available land in use for the project.
- Assessment of suitability and availability of infrastructure available for the activity of the company.
- Assessment of the suitability of the plant and machinery – Useful Life
- Assessment of life of product.
- Assessment of alternate technologies available.
- Assessment of life of technologies.
- Availability of skilled manpower.
- Assessment of existing capacity.
- Statutory clearances.

Market potential

- Present and future market scenario.
- Economic analysis.
- Industry analysis.
- Assessment of marketing infrastructure available.
- The demand-supply analysis.
- Competition in field.

Financial Viability

- Assessment of future cash flows and profitability of the project.
- Financial viability of the unit based on the financial projections, profitability (income and costs), cash flow, ROCE, IRR, DSCR, DP, MPBF etc.
- Conduct a sensitivity analysis of the project.

SWOT Analysis

- SWOT analysis to identify the key internal and external factors which are important for success of the project.

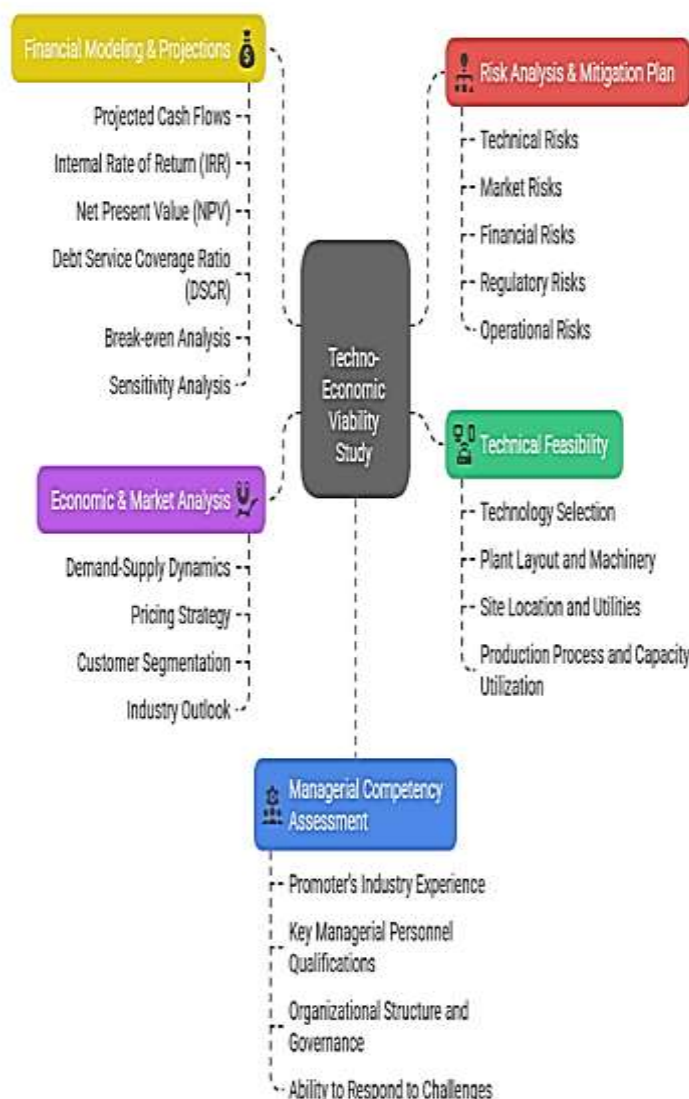
Risk analysis & Mitigation Strategies

- Identification of associated risks such as resource mobilization, project execution, operational, marketing, financial including political & regulatory and suggest suitable mitigation measures.

Viability of the project

- Based on the above assessment, an opinion on the techno-economic viability of the project is furnished.

Components of a Techno-Economic Viability Study



Lenders Independent Engineer Reports- Purpose & Methodology

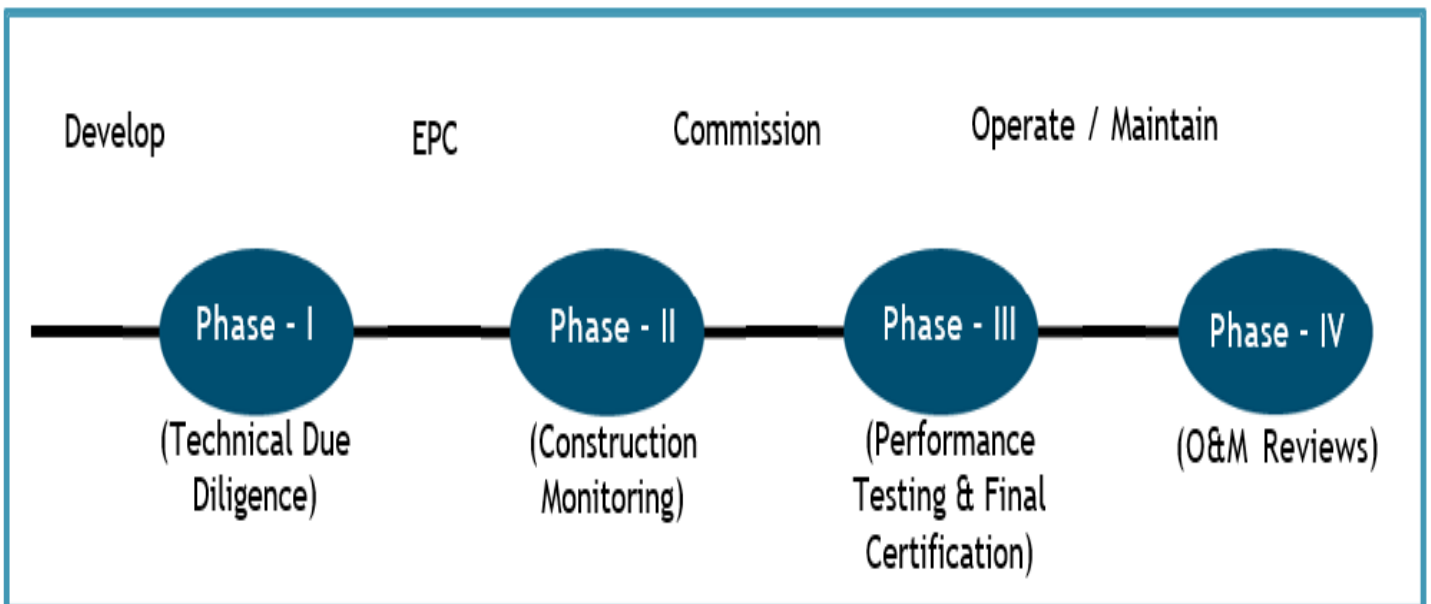
- Banks and financial institutions require monitoring & an independent review of the progress of the sanctioned projects
- VTCPL undertakes such study to independently review the progress of the project and put forward a comprehensive analysis.

Advantages:

- Assurance on present practices
- Identification of risk
- Analyzing the performance of third parties
- Recommendations



The Methodology



Empaneled with Banks / Financial Institution



Select List of Industries Served

- Chemical Industry
- Education
- Food Processing Industry
- Hospital & Healthcare
- Hotel & Hospitality
- Infrastructure
- Textile Industry
- Manufacturing
- Packaging Industry
- Paper & Pulp
- Pharmaceuticals
- Real Estate
- Renewable Energy
- Diamond gems jewellery

Our Presence

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